

Example Weekly Actions

Content Creation or Curation

Write one blog post or LinkedIn article, or schedule one curated post relevant to your audience.

Plan and draft social media posts for the week.

Update or optimize one piece of website content (e.g., service page, FAQ).

Engagement Activities

Respond to LinkedIn and social media comments/messages promptly.

Engage with prospects and industry professionals by commenting on their posts or sharing their content.

Send follow-ups or thank-you's to anyone who interacted with your recent campaigns.

Data and Analytics Check

Review website traffic and engagement metrics from the previous week.

Monitor social media performance (likes, shares, comments, clicks).

Check for any inbound leads from marketing efforts and ensure follow-ups are assigned.

Meeting and Alignment

Conduct a short team huddle (15–30 mins) to review ongoing campaigns and assign responsibilities.

Brainstorm content ideas or discuss feedback from current efforts.

Marketing Outreach

Run a small telemarketing campaign to ask prospects research-focused questions or invite them to an event.

Send a personalized email to nurture potential leads.

Example Monthly Actions

Campaign Planning

Plan a theme or focus for the month's marketing (e.g., cybersecurity awareness, cloud services).

Identify key events or holidays to tie into campaigns.

Content Review and Execution

Publish a more in-depth piece of content, such as a case study, or client success story.

Record or schedule a video (e.g., a team spotlight or service explainer).

Lead Nurturing

Update and segment your email list based on new leads or customer changes.

Send out a monthly newsletter to engage existing customers and prospects.

Performance Analysis

Review Google Analytics, social media insights, and lead generation tools to identify trends.

Evaluate which blog posts, ads, or campaigns performed best and why.

Team Engagement

Conduct a one-hour marketing strategy meeting to assess progress, discuss ideas, and set next month's focus.

Community or Local Engagement

Post about your involvement in a local event, charity, or sponsorship.

Share customer testimonials or reviews.

Example Quarterly Actions

Goal Review

Compare your progress against quarterly marketing goals (e.g., new leads generated, website traffic growth).

Adjust goals for the next quarter based on performance and feedback.

Content Refresh

Update and republish older blog posts or resources that are still relevant to maximize SEO.

Review the effectiveness of your website's landing pages and make improvements based on the data you are seeing – eg is a landing page getting traffic, but not converting well? .

Campaign Launch

Roll out a larger campaign, such as a webinar, product promotion, or lead magnet (e.g., eBook or free tool).

Execute paid ad campaigns or refine existing ones based on past results.

Market Research

Conduct a short survey of prospects or clients to understand their current challenges and adjust messaging accordingly.

Research competitors' marketing efforts to identify new opportunities.

Team Training and Development

Host a marketing training session or invite a guest speaker to share new strategies.

Review team performance and adjust roles or responsibilities if necessary.

Client Stories

Collect a new client testimonial or case study.

Interview a client and turn it into content (blog, video, or social post).

Accountability goal examples

Budget and Resource Allocation

Review your marketing budget to ensure you're on track and identify any reallocation needs.

Invest in new tools or resources if needed (e.g., software, graphic design).

Example Annual Actions

Conduct a comprehensive marketing strategy review and set long-term goals.

Audit your website, SEO strategy, and branding for consistency and effectiveness.

Organize a major marketing initiative, such as hosting an industry event or sponsoring a key conference.

Celebrate team achievements in marketing to maintain motivation and morale.

Example Accountability ideas

Marketing Calendar: Use tools like Asana, Trello, or ClickUp to track weekly, monthly, and quarterly tasks.

KPI Dashboards: Maintain a live dashboard (e.g., in Google Data Studio) to monitor performance metrics.

Accountability Partner: Assign someone (internal or external) to check in on progress weekly or monthly.

Reporting: Prepare a short report at the end of each month and quarter summarizing what was done, results achieved, and areas to improve.